

Making a Stock Gift to the Madison Symphony Orchestra

Thank you for considering a gift of stock to the Madison Symphony Orchestra, Inc. Your support is deeply appreciated.

The following steps will ensure that your intentions are executed correctly and that we are able to acknowledge your gift appropriately.

STEP 1

Please let us know that you are making this gift by contacting the MSO Development Office by phone or e-mail. Please indicate the type/name and approximate quantity of the shares of stock included in your gift.

Leah Schultz
608.260.8680 x233
LSchultz@madisonsymphony.org

STEP 2

Please instruct your broker to contact the Madison Symphony Orchestra's representative:

Ryan Krause
BMO Private Bank
ryan.krause@bmo.com
(P) 608-232.2004

STEP 3

Electronically transfer your stock to the following account:

BMO Harris Bank N.A. (SEI Private Trust Company)
DTC Number: 2663
Account Title: Madison Symphony Orchestra Gift Account
Account Number: 000003081023

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