

Making a Stock Gift to the Madison Symphony Orchestra

Thank you for considering a gift of stock to the Madison Symphony Orchestra, Inc. Your support is deeply appreciated.

The following steps will ensure that your intentions are executed correctly and that we are able to acknowledge your gift appropriately.

STEP 1

Please let us know that you are making this gift by contacting the MSO Development Office by phone or e-mail. Please indicate the type/name and approximate quantity of the shares of stock included in your gift.

Jeffrey Breisach
608.260.8680 x233
jbreisach@madisonsymphony.org

STEP 2

Please instruct your broker to contact the Madison Symphony Orchestra's representative:

Holly Clark
BMO Private Bank
holly.clark@bmo.com
(P) 608.232.2002

STEP 3

Electronically transfer your stock to the following account:

BMO Harris Bank N.A.
DTC Number: 2039
Account Title: Madison Symphony Orchestra Gift Account
Account Number: 000003081023

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