

### Making a Stock Gift to the Madison Symphony Orchestra

Thank you for considering a gift of stock to the Madison Symphony Orchestra. Your support is deeply appreciated.

The following steps will ensure that your giving intentions are executed correctly and that we are able to acknowledge your gift properly.

#### STEP 1

Please let us know that you are making this gift by contacting the MSO Development Office by phone or e-mail. Please indicate the stock name(s), the approximate quantity of the shares of stock, and the purpose of your gift (Annual Fund, Concert Sponsorship, etc.).

Meranda Dooley  
608.260.8680 x233  
mdooley@madisonsymphony.org

#### STEP 2

Please instruct your broker to contact the Madison Symphony Orchestra's representative:

Tim Bartoletti  
Morgan Stanley  
Tim.Bartoletti@ms.com  
(614) 229-4972

#### STEP 3

Electronically transfer your stock to the following account:

Morgan Stanley Smith Barney  
DTC Number: 0015  
Account Title: Madison Symphony Orchestra Foundation  
Account Number: 362-091743-111

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